

Thurgood Law Library



February 17, 2022 at 12 PM - Bluebook Review Meeting ID: 880 5706 5442 Password: 049431



Presented by Law Library Staff



Nanette Collins, Reference Librarian & Legal Research Instructor





Tara Long, Appointed Director & Lawyering Process Instructor





LAW LIBRARY HOURS (School Year)

Day	Regular Hours	Reference Hours
Monday – Friday	7:30 a.m. – 9 p.m.	8 a.m. – 5 p.m.
Saturday	9 a.m 9 p.m.	9 a.m 2 p.m.
Sunday	12 p.m. – 9 p.m.	12 p.m. – 4 p.m.

TMSL Library Remote Assistance

Ø Help by Phone Call 713-313-7125; 713-313-1108 *Responses to messages within 2 business days. Ø Assistance by Email.
Send your requests to
lawlibraryhelp@tmslaw.tsu.edu
Responses within 2 business
days
Ø Microsoft Teams
Law Library Reference
Assistance

Library hours change and are reduced or extended for holidays and certain times of the year. Please check the Library Facebook page and Circulation Desk for updates.

Circulation Desk: (713) 313-7125 **Reference Desk:** (713) 313-1108

Library Staff



Tara N. Long Director & Faculty Research Librarian



Patrina Epperson-Emmanuel Circulation Librarian

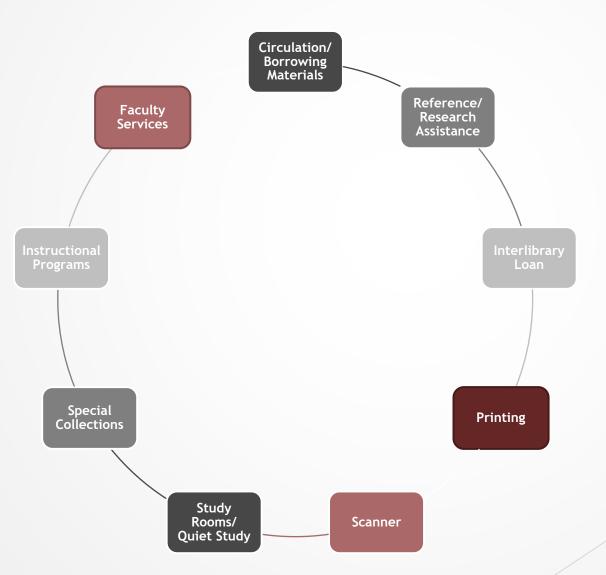


Daniel Samford Systems Librarian

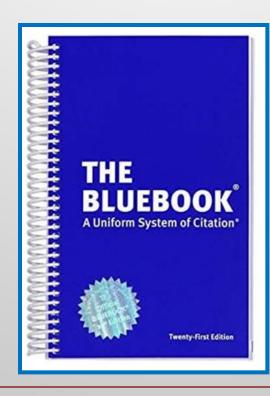
Nanette Collins Reference Librarian

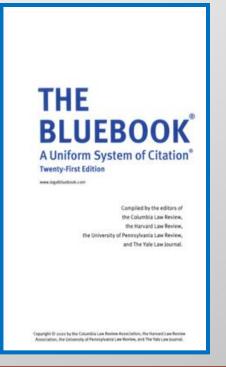
Library Support Staff					
Denise Cebrun Cataloging Clerk	Leslie Coleman Senior Administrative Assistant-Legal	Maia Ford Loose-leaf & Upkeep Services Supervisor			
James Muldrew Mail Clerk					

Library Services



AN INTRODUCTION TO CITING CASES ACCORDING TO







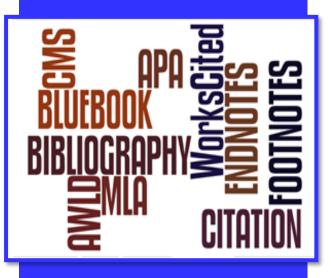
The Good News

- You do not need to memorize the Bluebook rules
 - You can always refer to the Bluebook
- Some citation forms are used so often that you will ultimately remember the correct format without referring to the Bluebook

The Bad News

- Bluebook rules are nitpicky in the extreme
 - Example: The Bluebook instructs you to underline or italicize the entire case name up to but not including the comma that follows the case name, see p. 12, Bluepages Tip, B10.1.1(v)
- Using Bluebook citation form correctly requires a high degree of attention to detail
- Putting citations in proper Bluebook form takes more time than you might expect

Did you know that
Attorneys cite
more than most?
We use Bluebook
to cite.



WRITING A CITATION

A CITATION IS:

- A reference to a source from which an author derives their information.
- Attribution of unoriginal work to the **correct source**.

A CITATION IN THE LAW IS:

- A reference to a legal authority such as a case, statute, rule.
- A reference to a document in support of your argument.

The picture
below is of a blue
heeler. According
to dogster.com
(2020) it is a
herding dog that
is extremely
intelligent.



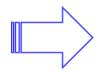
A GOOD CITATION INCLUDES:

- 1. A verifiable reference.
 - It should be easy for others to find your authorities.
- 2. The use of standardized and consistent format.
- 3. All information necessary to determine the weight of the

authority.



Would you cite dogster in a law school paper? Why?



Would you cite wikipedia in a law school paper? Why?



Contact page

Blue Heelers
From Wikipedia, the free encyclopedia

This article is about the Australia

Blue Heelers is an Australian police policing of the town, the series gener highest-rated and most-awarded pro

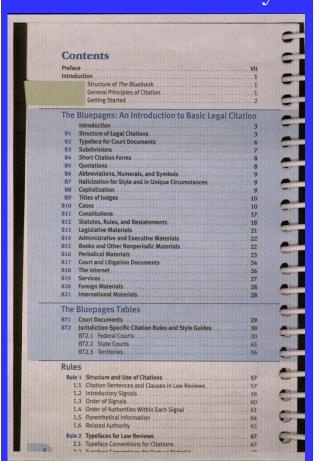
Contents

- 1 Overview
- 2 Plot

Article Talk

- 3 Cast
- 3.1 Main cast
- 3.2 Recurring/semi-regular cast
- Production
 4.1 Conception and developmen
- 4.2 Filming location
- 5 Reception

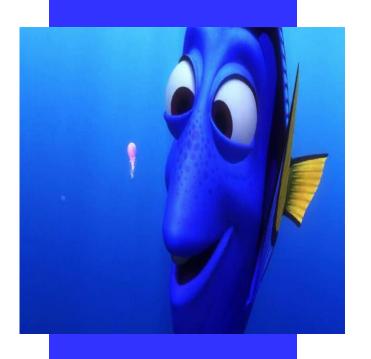
The <u>blue pages</u> contain citation forms for court documents and legal memoranda. The <u>white</u> <u>pages</u> contain citation forms for law journal footnotes and detailed rules on citation and style.



ORGANIZATION OF THE BLUEBOOK:

- Condensed Table of Contents (outside back cover)
- Quick References are inside the book.
 - Academics front of book
 - Practitioners back of book
- Bluepages are light blue
 - B1 to B21
 - BT1 to BT2
- Citation Rules are the white pages in the middle.
 - General rules: R1 to R9
 - Resource specific rules: R10 to R21
- Tables & Abbreviations are dark blue
 - T1 to T16
- Index is made up of the white pages in the back.

Dori thinks
that you
should check
out B1.1, pages
3-4 for an
example!



CITATION SENTENCE

Example

False imprisonment is willful detention of a another without that person's consent.

Employer v. Employee, 123 P.2d 456, 458 (Mont. 1985).

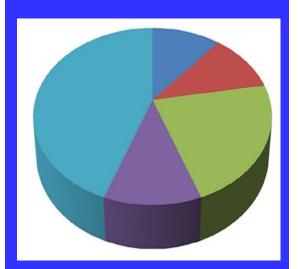
A Citation Sentence needs the same structure as any other sentence:

- Punctuation and spacing is mandatory.
- Sentences start with a capital letter and end with a period

CITATION CLAUSE

Example

In Employer v. Employee, 123 P.2d 456, 458 (Mont. 1985), the court held that false imprisonment is willful detention of a another without that person's consent. Subsequent
history, if any, is
located inside the
parenthesis of a
basic case
citation.



3 COMPONENTS OF BASIC CASE CITATION Rule 10 & B10

1: Case Names

Rule 10.2

&

B10.1.1

Published source of the case

This refers to where to find the case.

Rule 10.3

&

B10.1.2

Sometimes called the address of the case.

Parenthetical Information

This refers to the Court and year of decision.

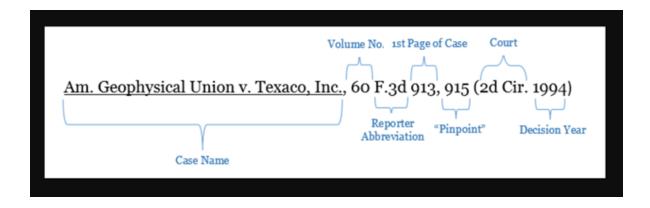
- ✓ Court *Rule 10.4 & B10.1.3*
- ✓ Courts Geographical Location – Rule 10.4 & B10.1.3
- ✓ Year the case was decided Rule 10.5 & B10.1.3

The citation may be followed by other parenthetical information, such as subsequent history of the case.

CASE CITATION EXAMPLE:



The case name can be in *italics* or <u>underlined</u>.



KNOW THE CITATION STRUCTURE

- 1. Case Name
- 2. Published Source of the Case
- 3. Parenthetical Information



Component 1: Case Name

WRITING CASE NAMES

Italicize or underline B2 & Rule 2

Usually X v. Y format where X is the plaintiff, petitioner, appellant, etc. and Y is the defendant, respondent, appellee (but check local rules)



Abbreviating B6, B10, Rule 6, 10 & T6

In citation sentence (citation is after your sentence) abbreviate all possible words (even first) per T6 except geographical names of parties (B10.1.1(v) & Rule 10.2.2).

• Fed. Sav. & Loan v. Smith, 117 S.W.2d 54 (Tenn. 1999).

In a citation clause (a citation in the middle of a sentence) abbreviate only words from B10.1.1(vi).

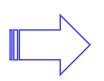
Federal Savings & Loan v. Smith, 117 S.W.2d 54 (Tenn. 1999). 13 To abbreviate geographical units & states use *T1*

T1 is also useful for showing court names and abbreviations.



CASE NAMES TO ABBREVIATE OR NOT TO ABBREVIATE

DO ABBREVIATE

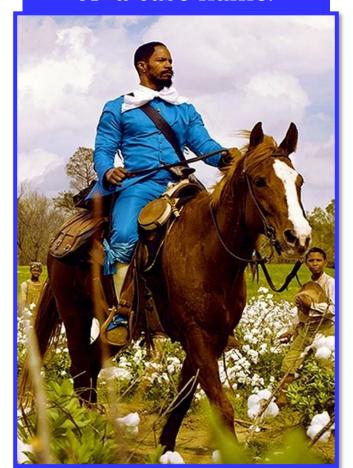


DON'T ABBREVIATE

- > Words listed on T6
- ➤ Widely known acronyms such as:
 - NAACP, NLRB, AARP, CIA (*Rule 6.1b, B10.1.1(v) and 10.2.1c*)
 - 8 words listed in B10.1.1(vi)
 & Rule 10.2.1c such as
 "Co." "&" "No."
- Any Geographical Unit listed in T10 unless the unit is a named party (B10.1.1(v) & Rule 10.2.2)

- States, countries and geographical units listed in T10 when named as a party to the lawsuit
 - Ex: City of Houston v.
- For Case Names in Textual Sentences, See B10.1.1(vi) on Page 12.
- "United States" when it is a party to the Lawsuit. Rule B10.1.1(v)

Remember that
there is a
distinct difference
between
abbreviating
a case name,
and omitting parts
of a case name.



OMISSIONS FROM CASE NAMES

B10.1.1(i) – (iv) Rule 10.2.1(a) & (b)

- Alternative names
 - \circ D/B/A or A/K/A
- References to multiple parties such as "et al"
- All procedural phrases except the first which is abbreviated to "ex rel." or "in re" (note the period)
- Duplication in business designation
 - Don't use "Co. and Inc." or "Ltd. and Corp."
 - l. Jones, Inc.
 - 2. Not Jones, Inc. Co.

Rule 10.2.1(d) - (f)

- "the" as the first word in a party's name
- Descriptive terms such as "plaintiff" or "trustee"

Geographical Terms

 Omit "of America" in United States of America:

United States v. Gonzalez, 566 U.S. 123 (1984). *Not*

United States of America v. Gonzalez, 566 U.S. 123 (1984).

• Omit "State of," "Commonwealth of," or "People of"

Texas v. Spears, 423 U.S. 221 (1952).

Not

State of Texas v. Spears, 423 U.S. 221 (1952).

- BUT, if you are in a state court and that state is a party, then drop its name:
- State v. Spears, 423 Tex. 221 (1952).
- State v. Spears, 517 S.W.2d 190 (Tex. 1950).
- Not *State of Texas v. Spears*, 423 Tex. 221 (1952).

Component 2: Published Source



USING PUBLISHED SOURCES

Case Located in a **Published Source**

- This usually refers to a book called a case reporter (because it reports cases).
- How to find the case:

Party1 v. Party2, 123 F.2d 456 (Court + date).



- It can also be a reference to an electronic location:
- Example of an electronic reference:

Party1 v. Party2, Nos. 06 Civ. 1234 (WHP), 2007 WL 1234567, at *89 (S.D.N.Y. Sept. 24, 2007).

Published Source / Book Names B10.1.2 & Rule 10.3

- Federal Supreme Court Cases are in: U.S. or S. Ct. or L.E. or U.S.L.W.
 - i. Cite in this order of preference
 - ii. Do not use parallels
- Federal Court of Appeals cases are in: F., F.2d or F.3d
 - i. <u>ALWAYS</u> use legal ordinals, not 2nd or 3rd
- Federal District Court cases are in: F. Supp., F. Supp. 2d or F. Supp. 3d
- *State* cases are in specific reporters as well.

Component 2: Published Source

Pay attention to format.

Every detail is important.



Reporter and Geographic Abbreviations

SPACING

B6 & Rule 6

- Close up all adjacent single capital letters
 - N.W.
 - S.D.N.Y.
- Do not close up single capital letters with longer abbreviations
 - D. Mass.
 - F. Supp.
- Ordinals are treated like single capitals (no space)
 - F.3d
 - S.E.2d
 - A.L.R.4th

PARALLEL CITES

Rule 10.1.3(v)

A parallel cite can occur when the same case is published in two or more books.

- Federal Cases: Do not parallel cite
- State Cases: Use parallel cites when a state's Local Rules require them – B10.1.3

Smith v. Jones, 231 Mont. 73, 330 P.2d 590 (1987).

Official Site Reporter Unofficial Regional Reporter

Component 2: Published Source

A pinpoint cite is the actual page you are quoting.



Focus on PAGE NUMBERS

PINPOINT

Use a pinpoint whenever possible when citing material from a specific page.

Ex: 231 Mont. 73, 79

FIRST PAGE

What to do when the information came from the first page.

Ex: 231 Mont. 73, 73

PAGE SPANS

If numbers consist of three or more digits, drop any repetition, other than the final two digits.

Ex:100 - 06

Ex: 1979 - 87

Component 3: Parenthetical Information

On October 11, 1981 the 11th Cir. was split out of the 5th Cir. Rule 10.8.2

Geographical Boundaries of U.S. Courts of Appeals and U.S. District Courts | Section | Court | Court

PARENTHETICAL INFORMATION

COURT JURISDICTION

FEDERAL COURTS

Supreme Court
Do not include
name of deciding
court (1999).

Court of Appeals (13)
Eleven by number, two
by name:

(7th Cir. 1999) or (D.C. Cir. 1999) or (Fed. Cir. 1999) District Court (94)
District and state
(E.D. Tenn. 1999)
See BT2

Component 3: Parenthetical Information

PARENTHETICAL INFORMATION

COURT JURISDICTION

STATE COURTS

Include the name of the State abbreviated according to T1. (S.C. Ct. App. 1999).

Include the name of the court abbreviated according to T1. (Tex. Crim. App. 2005). Include the year the case was decided. (N.Y. App. Div. 1987).



It's all in the details. Pay attention to format. Every detail is important.



SHORT FORM CITATIONS

- The first time you cite to a case, use its full citation
- Thereafter, use one of these forms of short cites:
 - <u>United States v.</u> <u>Chandler, 414 U.S. at</u> 343
 - <u>Chandler</u>, 414 U.S. at 343
 - 414 U.S. at 343
 - <u>Id.</u> at 343
 - Typically, use the first party's name in a short form citation, but do not use United States as a short form

- Use <u>Id.</u> only if there are no <u>intervening</u> cases
- Ex: The court affirmed the judgment. Smith v. Wells, 42 So. 2d 832 (Fla. 1999). The plaintiffs were awarded \$10,000. Id. at 833.
- Note that the period after <u>Id.</u> is underlined
- See:
 - Rule B10.2
 - Rule 10.9

SHORT FORM EXAMPLES

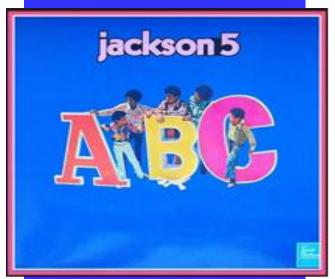
- Full: <u>Foster v. Monroe</u>, 24 F. Supp. 2d 871, 873 (E.D. Pa. 2009).
- Short citation where there are intervening citations: Foster, 24 F. Supp. 2d at 874.
- Short citation where there are no intervening citations, and the pincite referenced is different from the preceding citation: <u>Id.</u> at 876.
- Short citation where there are no intervening citations, and the pincite referenced is the same as the preceding citation: <u>Id.</u>



SHORT FORM FOR UNREPORTED CASES

- Rule 10.9(a)(ii)
- For cases only on Westlaw or Lexis, use the unique database identifier in the short form.
- Lexis Example
 - Long Form: Albrecht v. Stanczek, No. 87-C9535, 1991 U.S. Dist. LEXIS 5088, at *1 n.1 (N.D. Ill. Apr. 18, 1991).
 - Short form: Albrecht, 1991 U.S. Dist. LEXIS 5088, at *1.
- Westlaw Example:
 - Long form: Kvass Constr. Co. v. United States, No. 90-266C, 1991 WL 47632, at *2-3 (Cl. Ct. Apr. 8, 1991).
 - Short form: Kvass, 1991 WL 47632, at *3.





AS EASY AS:

1-2-3:

1: FIND IT

2: ABBREVIATE IT

3: CITE IT

Court	Reporter(s)	Reporter Abbreviation	Parenthetical Information	Sample Citation
SCOTUS B10.1.2 B10.1.3 R. 10.3 T1	United States Reports (official) Supreme Court Reporter Supreme Court Reporter, Lawyer's Edition United States Law Week	U.S. S. Ct. L. Ed. Or L. Ed. 2d U.S.L.W.	YEAR ONLY Anything else is redundant	Brown v. Bd. of Educ., 347 U.S. 483 (1954). Cite to U.S. because its official.
U.S. Court of Appeals BT2 B10.1.2 R. 10.3 T1	Federal Reporter Federal Reporter 2d Federal Reporter 3d	F. F.2d F.3d	Court name: - 11 by Number - 2 by Name Year	Bloch v. Ribar, 156 F.3d 673 (6th Cir. 1998).
U.S. District Courts B10.1.2 R. 10.3 T7 T10	Federal Supplement Federal Supplement 2d Federal Supplement 3d	F. Supp. F. Supp. 2d F. Supp 3d	Court Name – See T7 and T10 for abbreviations EX: E.D. Mo. (Eastern District of Missouri)	Playboy Enter., Inc. v. Frena, 839 F. Supp. 1552 (M.D. Fla. 1993).

The date used is the year of the cited code edition. For Texas it is 2021. Look at the fine print under the name and section number of the code.



CITING CURRENT TEXAS STATUTES

- Rule B12.1.2 of the Bluebook
- Texas is re-codifying its statutes into subject matter codes but the recodification is not complete. Cite some laws to their individual codes and some to the Vernon's Texas Civil Statutes Annotated.
- The abbreviations for the statutes and codes of Texas can be found in T3 on page 288.
- A citation includes 1) the abbreviated name of the code 2) the cited section number 3) the year and publisher of the code.
- Examples
 - Tex. Educ. Code Ann. § 26.005 (West 2021).
 - Tex. Rev. Civ. Stat. Ann. art. 581-4 (West 2021).

Pursuant to R12 of the Bluebook (page 120), including a date at the end of a federal code citation is now OPTIONAL.



CITING A FEDERAL STATUTE

- ☐ Refer to Bluebook Rule 12 and B12 for citing statutes
- ☐ Citing the Official Code is Preferable(Bluebook p. 120)
- A citation of an official or unofficial code includes
 - ☐ 1) the title number
 - 2) the abbreviated name of the code
 - □ 3) the section symbol and section number
 - 4) the publisher for codes published by nongovernmental agencies

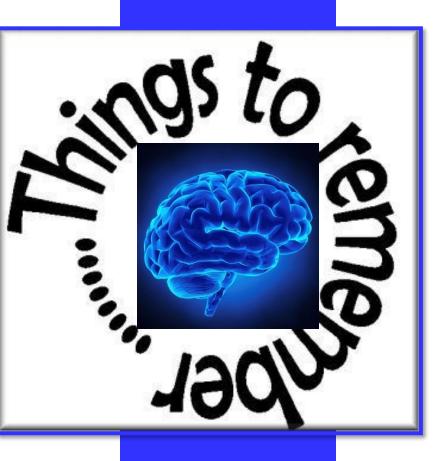
EXAMPLES:

- □ 15 U.S.C. § 1311
- □ 15 U.S.C.A. § 1311 (West)
- ☐ 15 U.S.C.S. § 1311(Lexis)

THINGS TO REMEMBER

WHEN CITING

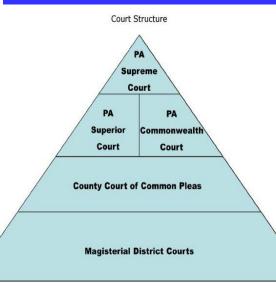
Avoid These Common Mistakes



- 1. Make sure you include a pinpoint citation if you are citing a specific section of the case.
- 2. Do not copy citations from databases or the reporter. They do not have to follow (21th ed.) *Bluebook* Rules.
- 3. The comma after the case name is not italicized or underlined.

It is also important for you to learn how to cite so you can read a citation.

It is important to know the court, jurisdiction and date of a case.



ONLINE CITATION TOOLS

- As every law student knows, putting citations in Bluebook format is a hassle. If you are not using a citation manager to insert your citations into your paper in Bluebook format, you can get some help from Westlaw, Lexis Advance, and other websites. However, none of these services or websites work perfectly, so you still have to double-check all citations.
- Lastly, citation services may not cover local citing rules required by some jurisdictions, such as Texas, so you will still have to check the Bluebook and local citing rules to cite correctly.
- When you are in private practice, you may not have access to Lexis or Westlaw.

Questions?

Reference Hours

Monday – Friday (8:00 AM – 5:00 PM)

Saturday (9:00 AM – 2:00 PM)

Sunday (12:00 PM – 4:00 PM)

- ► Telephone at (713) 313-7125; (713) 313-1108
- Email: <u>lawlibraryhelp@tmslaw.tsu.edu</u>
- Chat in Microsoft Teams <u>Law Library Reference Assistance</u>
- Zoom meeting request by setting up an appointment; call (713) 313-7125





Please fill out the evaluation survey after this presentation.